

# Meierhenry Sargent LLP

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SEP 12 2017

S.D. SEC. OF STATE

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Mark V. Meierhenry  
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Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

September 8, 2017

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

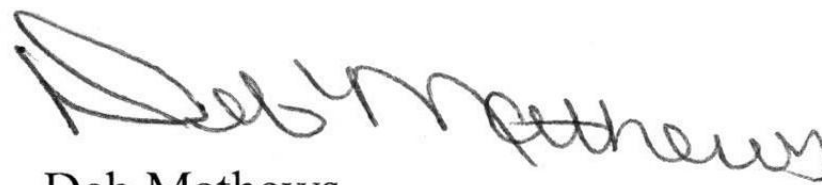
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Spearfish School District 40-2  
Butte and Lawrence Counties, South Dakota  
\$6,210,000 Limited Tax General Obligation Refunding  
Certificates, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

SPEARFISH SCHOOL DISTRICT 40-2  
BUTTE AND LAWRENCE COUNTIES  
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2017

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

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11/21/17

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

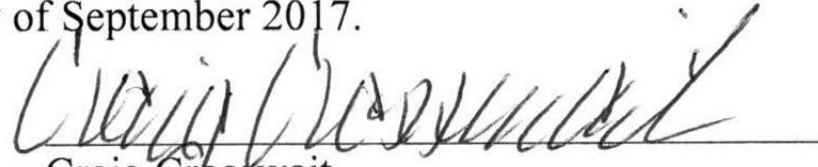
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Spearfish School District 40-2
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2017
3. Date of issue: September 6, 2017
4. Purpose of issue: The proceeds of this issue will be to refund and refinance Certificates maturing December 1, 2018 to December 1, 2029 validly issued outstanding Limited Tax General Obligation Taxable Certificates, Series 2010A (Build America Bonds - Direct Pay) and Certificates maturing December 1, 2018 to December 1, 2029 validly issued outstanding Limited Tax General Obligation Taxable Certificates (Recovery Zone Economic Development Bonds) Series 2010B of the School District and pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$6,210,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2017 is true and correct on this 6<sup>th</sup> day of September 2017.

By:   
Its: Craig Crosswait  
Business Manager

**\$6,210,000**

Spearfish School District 40-2

Limited Tax General Obligation Refunding Bonds, Series 2017

Current Refunding of Series 2010A & 2010B

## Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
09/06/2017	-	-	-	-	-
06/01/2018	225,000.00	2.900%	132,566.25	357,566.25	357,566.25
12/01/2018	275,000.00	2.900%	86,782.50	361,782.50	361,782.50
06/01/2019	280,000.00	2.900%	82,795.00	362,795.00	362,795.00
12/01/2019	285,000.00	2.900%	78,735.00	363,735.00	363,735.00
06/01/2020	285,000.00	2.900%	74,602.50	359,602.50	359,602.50
12/01/2020	290,000.00	2.900%	70,470.00	360,470.00	360,470.00
06/01/2021	300,000.00	2.900%	66,265.00	366,265.00	366,265.00
12/01/2021	305,000.00	2.900%	61,915.00	366,915.00	366,915.00
06/01/2022	305,000.00	2.900%	57,492.50	362,492.50	362,492.50
12/01/2022	310,000.00	2.900%	53,070.00	363,070.00	363,070.00
06/01/2023	315,000.00	2.900%	48,575.00	363,575.00	363,575.00
12/01/2023	320,000.00	2.900%	44,007.50	364,007.50	364,007.50
06/01/2024	320,000.00	2.900%	39,367.50	359,367.50	359,367.50
12/01/2024	330,000.00	2.900%	34,727.50	364,727.50	364,727.50
06/01/2025	335,000.00	2.900%	29,942.50	364,942.50	364,942.50
12/01/2025	340,000.00	2.900%	25,085.00	365,085.00	365,085.00
06/01/2026	340,000.00	2.900%	20,155.00	360,155.00	360,155.00
12/01/2026	345,000.00	2.900%	15,225.00	360,225.00	360,225.00
06/01/2027	350,000.00	2.900%	10,222.50	360,222.50	360,222.50
12/01/2027	355,000.00	2.900%	5,147.50	360,147.50	360,147.50
<b>Total</b>	<b>\$6,210,000.00</b>	<b>-</b>	<b>\$1,037,148.75</b>	<b>\$7,247,148.75</b>	<b>\$7,247,148.75</b>